

e-forms

Create!form[®]

for use with PeopleSoft
EnterpriseOne, ERP 8.0
& OneWorld Xe

overview

Certified under the PeopleSoft Partner Connection Certified Partner Program, Create!form for use with PeopleSoft[®] EnterpriseOne[™], J.D. Edwards[®] ERP 8.0 and OneWorld[®] Xe offers the tightest technical integration of any output management solution available by delivering a seamless integration directly with the EnterpriseOne, ERP 8.0 and OneWorld Xe PDF output architectures. Create!form uses a completely different approach to e-forms processing, enabling users to add the industry's leading e-forms tool to your output without disruption. Create!form integrates directly and invisibly into the native output process and provides complete integration with PeopleSoft/J.D. Edwards workflow system.

Create!form and PeopleSoft systems work as a team. Your EnterpriseOne, ERP 8.0 and OneWorld investments provide built-in facilities for defining, creating, viewing, and printing PDF output. Create!form takes advantage of that architecture by combining the strengths of the PDF format with its own high quality e-forms. Users can take any PDF output without alteration and electronically replace the image layer to create a professional customized e-form. These ultra-efficient e-forms can range from simple documents such as purchase orders, checks, invoices, statements, pick slips and labels to complex multi-part and custom-size forms.

features

- Tightest integration with your EnterpriseOne, OneWorld Xe and ERP 8.0 PDF output.
- Built-in e-form templates and forms library turns your standard output into dynamic and usable output in a fraction of the time.
- Drag and drop PC based form design (graphic modification with boxes, bar codes, shading, logos, etc).
- Calculations.
- Built-in reprint management utility.
- Intelligent tables and line item data sorting.
- Output repagination (page compression) to eliminate paper waste and reduce output file size.
- Linked subform technology including variable subforms.
- Automated import of section information.
- Integration with thermal bar code and label printers.
- Automated page renumbering.
- Retains fully functional drilldown links.
- Direct-to-PostScript[®] output for optimal use of network traffic.
- Support for all client interfaces - Windows[®], thin client (Terminal Server/Citrix), and HTML/Java[®].
- Single-byte, double-byte and Unicode character set support.
- ODBC data look-up and user defined variables.

how it works

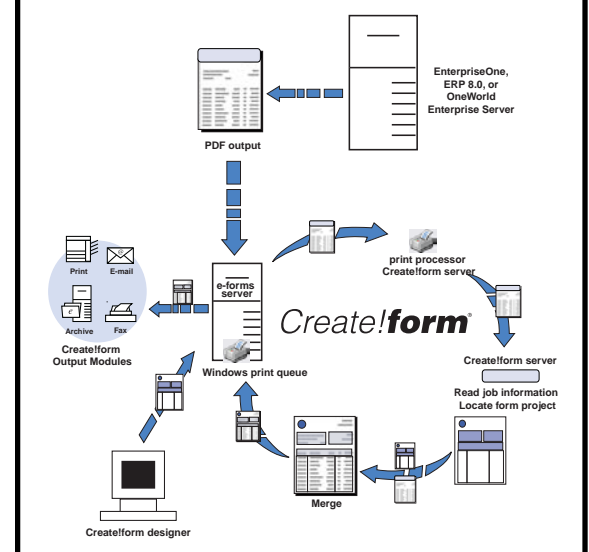
Forms design

Create!form designer is an application for developing custom e-forms for EnterpriseOne, OneWorld and ERP 8.0's native PDF output and works hand-in-hand with the PeopleSoft/J.D. Edwards Report Design Aid (RDA) or Enterprise Report Writer. Create!form adds conditional intelligence to your PDF output structure, allowing forms to be designed without extensive scripting, complex designs or conversions. Forms design is accomplished using a sample PDF report, generated by the PeopleSoft-supplied Universal Batch Engine (UBE), as a template. This sample PDF report is instantly imported (including the intelligent RDA output sections!) allowing users to more easily define the form that represents each section of the report. And you always have the option of previewing any (or all) pages in your document in final format.

As the easiest-to-use form designer in the industry, your new e-forms are designed by simply drawing the custom form right over the PeopleSoft output. Furthermore, with Create!form there is no need to drag and drop each and every variable onto the page like with traditional design tools - the ultra intelligent Create!form designer gives you your base design pre-populated!

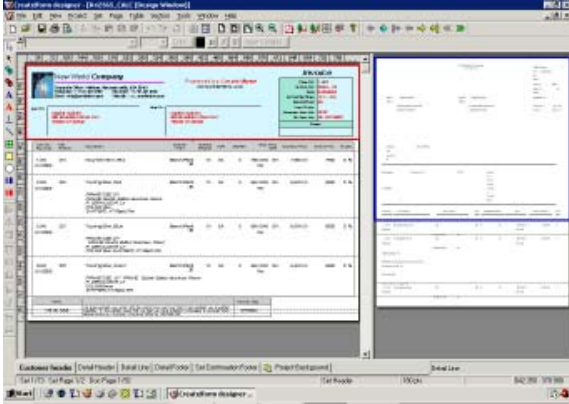
Your data can be altered and repositioned in seconds - with no changes in the RDA. From within a report section, simply select the variable data in the report and then drag it to a new position and you're done. Instantly change the font, size, justification and color of the variables and even convert variable text into a bar code (including 2D bar codes such as PDF-417 and MaxiCode) or MICR font for check/cheque printing.

how it works



product information

PeopleSoft[®] | Partner Connection
Certified Software Partner



Above: Split screen forms design allows users to see the form and original PDF data during the design process.

Within the design tool, users can even prepare documents for archiving by designating the specific field variables that will be used as index variables for search and retrieval.

Simple forms upload

When the form design for each section has been completed, the entire project can then be previewed and tested with the sample PDF report prior to moving the finished form to your designated e-form server. The completed form projects are transferred to the e-form server via a simple, built-in upload utility. Any Windows NT4/2000/2003 server can be set up as an e-forms server, including your deployment server.

Optimal forms management

To help users make the most of their time, Create!form features automated forms management. Custom forms are automatically named by Create!form during the design process to match the report number and, optionally, all or part of the version number of the EnterpriseOne, ERP 8.0 or OneWorld PDF report. This allows you to easily define your forms to match the demands for specific layouts within your production output environment.

leveraging your PDF output

When the report is submitted by EnterpriseOne, ERP 8.0 or OneWorld's UBE, Create!form server automatically merges this PDF report with the custom form according to its report and/or version number. The new merged output file is then ready to be instantly sent to any of the Create!form distribution products for print, fax, e-mail or archive.

Create!form also provides a special plug-in for use with Adobe Reader/Acrobat on any supported PeopleSoft client (Windows, Terminal Server/Citrix, and HTML/Java) allowing you to merge your PDF reports on-line with the custom e-forms you have defined. When using this exceptional function, the plug-in will merge the customized forms you have created and display them for you on-screen. This means that every time you view an EnterpriseOne, ERP 8.0 or OneWorld report using this plug-in you will see the exact same output that will be sent to your customer or supplier.

printer support

Create!form's output has been specially enhanced and optimized for use with PostScript® printers, however your Create!print license(s) will allow you to print to any Windows compatible printer, including line/production, departmental, thermal printers, PCL and more.

integrating with other Create!form products

For the ultimate in distributed output environments, add additional Create!form modules to give you the flexibility to intelligently route and distribute your documents via print, fax, e-mail, the web and archive - all as efficient back-office operations without any manual intervention.

Contact your representative for more information on these exciting and cost saving output options.

requirements

Application Software

- PeopleSoft EnterpriseOne 8.9, J.D. Edwards ERP 8.0, or OneWorld version B73.3.2 (Cum 2) SP14.2 or B73.3.3 (Xe) and above.

Operating Systems

- Windows® NT4/2000/2003
- IBM® OS/400
- UNIX® (AIX/RS6000, Sun® Solaris, HP/UX and Linux)

Create!form designer

- Operating System: Windows NT4/2000/XP
- Processor: Pentium III 500MHz or higher
- RAM: 64MB RAM
- Hard Disk: 30MB free
- PDF Creation: Adobe® Acrobat® 4.05 or greater

Create!form server

- Operating System: Windows NT 4.0 Server: Windows, Windows 2000 or 2003
- Processor: Pentium compatible 1GHz or higher
- RAM: 256MB RAM
- Hard Disk: 30MB free
- Other: Microsoft Internet Explorer 5, Active Desktop

Create!form

A Bottomline Technologies Company

www.createform.com

The Americas

Tel: 888 327 4001, +1 781 487 6799 • Fax: +1 781 487 6798
Email: info@createform.com

Asia Pacific

Tel: +61 3 9824 6888 • Fax: +61 3 9824 6866
Email: info@createform.com.au

EMEA

Tel: +44 1322 279 797 • Fax: +44 1322 279 779
Email: info@createform.co.uk

Your Create!form, Inc. Authorized Partner

Available in Canada from

TEAM  CAIN

1-800-861-7628

www.teamcain.com

createform@teamcain.com